Par.1. **Material Transmitted and Purpose** – Transmitted with this Manual Letter are changes to Service Chapter 510-05-70

Par. 2. **Effective Date** – Changes included in this manual letter are effective on or after January 1, 2023, unless otherwise indicated.

Policy Chapter 510-05

510-05-70-17 Asset Compatibility is a new section added to the Non-ACA manual. This policy is added for determining when a Medicaid unit is asset compatible or not compatible during the passive review process.

Asset Compatibility 510-05-70-17

Below are the available electronic verification sources for asset compatibility

- AVS
- Motor vehicle (ND Verify-Motor Vehicle)
- Game and Fish (ND Verify-Game and Fish)

The total combined countable assets must be used to determine reasonable compatibility. If no asset information is returned from a data source and there are no known assets, asset compatibility can be determined.

1. If reported assets and information obtained electronically through a data source are $500 or more below the asset limit for the Medicaid unit, it is asset compatible.

   a. Example-Individual with $3000 asset limit. The individual reports assets of $1500 in a checking account. Data source returns information indicating a checking account with $1000. Since both the reported assets and the data source returned are more than $500 below the asset limit, this would be considered asset compatible.

b. Example- Individual with $3000 asset limit reports assets of $2700 in a checking account. Data source returns information indicating a checking account with $2800. Since the assets are within $500 of the limit the asset is not reasonably compatible.

2. If reported assets and information obtained electronically through a data source are more than the asset limit for the Medicaid unit, it is not asset compatible.

Example- Couple with an asset limit of $6000 have reported assets of $7000. Data sources return assets of $8000. Both sources are over the asset limit. This would not be considered reasonably compatible. A review form and request for asset information will need to be sent out.